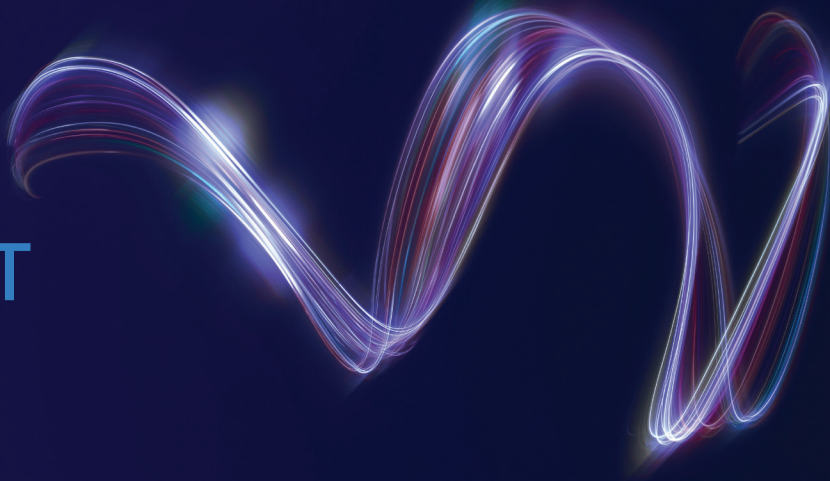


# BUSINESS PROCESS MANAGEMENT

ACCOUNTING | RETAIL



## OPTIMIZE YOUR ACCOUNTING

In insurance agencies, accounting is often an after-the-fact process. However, fast and accurate accounting support is vital to avoiding missed revenue and keeping both producers and customers satisfied. Whenever a payment isn't reconciled on time, a commission is delivered late, or premium credit isn't processed, you lose credibility. Don't let poor accounting jeopardize your business relationships.

## ACCOUNTING PROCESS:

With specific industry experience, we'll infuse best practices into your accounting processes. We accurately and seamlessly provide these services to support your agency while ensuring your compliance and control requirements are met:

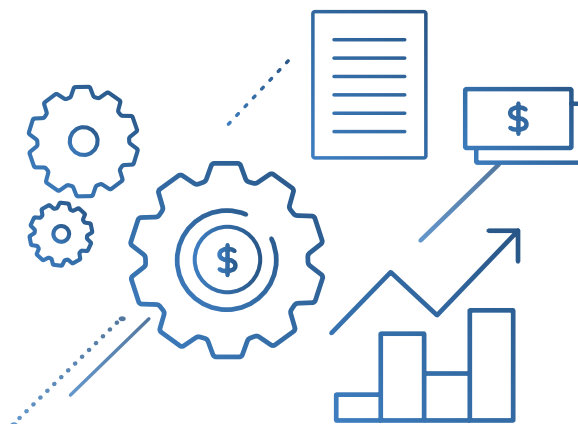
- Direct bill statement entry & reconciliation
- Accounts receivable process
- Cash application
- Vendor payables
- Bank reconciliations
- Carrier premium statement reconciliations
- Prepare bordereaux report & other reports
- Premium finance agreement

## RESOURCE PRO ACCOUNTING

ReSource Pro's Accounting service supports your insurance organization's most critical accounting functions, such as direct bill statement entry and reconciliation, accounts receivable, and accounts payable. By applying best practices and automation, we help you ensure your customers and partners remain satisfied, your revenue is collected accurately, and your people can focus more on client-facing work and less on back-office tasks.

## INTEGRATED AUTOMATION

When you partner with us, you can apply automation where it has the greatest impact. ReSource Pro automates up to 74% of select accounting tasks, including direct bill statement entry, premium payable, and collect payment and send notice. Our automation experts are skilled in both technology and insurance processes, giving your teams a competitive advantage.



### HERE'S WHY IT MAKES BUSINESS SENSE

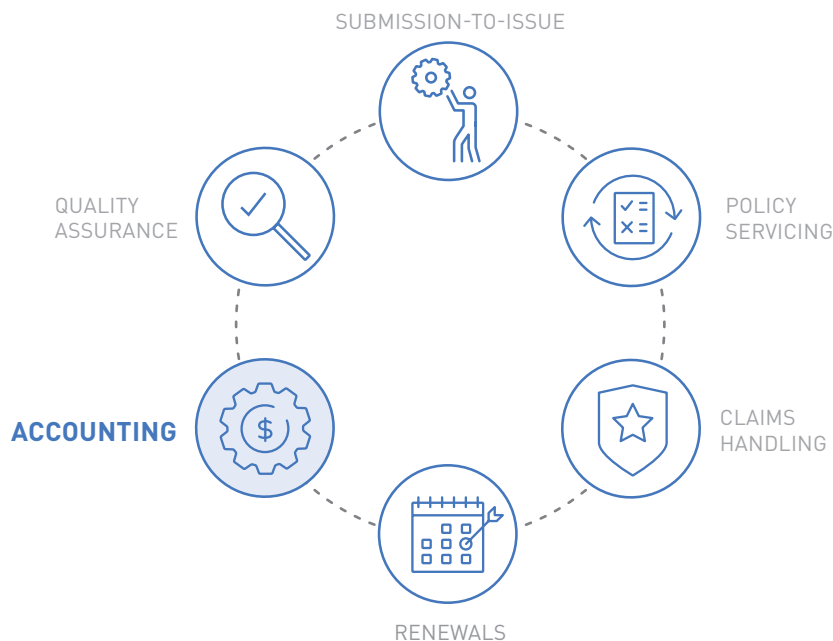
**DATA INTEGRITY** – Gain accurate data with our standardized and audited processes.

**ELEVATE ACCOUNTING STAFF** – When we take over a task, your accounting staff can focus on higher-value functions, such as strategic or financial planning, instead of high volume, repetitive work.

**INCREASE PERFORMANCE** – Reconciling and reporting. Best practices and automation applied.

### BUSINESS PROCESS MANAGEMENT MODULES

When you delegate critical administrative tasks to ReSource Pro, you'll give your staff capacity to focus on more strategic work.



### EXPERIENCE YOU CAN COUNT ON



**8.2M**

accounting tasks  
completed annually

**786K**

direct bill reconciliations  
processed annually



**20+**

accounting tasks  
automated

### FOR MORE INFORMATION

**visit us:** [resourcepro.com](https://resourcepro.com)

**email us:** [more@resourcepro.com](mailto:more@resourcepro.com)

**call us:** 888.577.7552