



Business Process Management

Accounting Solution | Retail

Optimize Your Accounting

In some businesses, accounting is an after-the-fact process. In the insurance industry, accounting enables us to collect revenue. Accurate reporting that your partners and clients can rely on is not just good service — it's required. Because if your accounting is faulty, you not only stand to lose premiums — you risk non-compliance.

ReSource Pro Accounting

Premiums are the lifeblood of your business. Ensuring their timely collection is a critical function, but one that doesn't necessarily require your internal staff's accounting expertise. ReSource Pro's Accounting solution eliminates the challenge of premium collection, in addition to providing services such as Direct Bill reconciliation, premium payables and reporting. We'll help you ensure that revenue is collected accurately.

Accounting Process:

With specific industry experience and expertise, we'll infuse best practices into your accounting processes to ensure you're collecting what you should be and when. These are the services that we'll accurately and seamlessly provide to support your agency:

PAYMENT DUE NOTICE

APPLYING CASH

PREMIUM PAYABLE

REVIEWING REJECTIONS/EXCEPTIONS

DIRECT BILL STATEMENT ENTRY & RECONCILIATION

PREPARE BORDEREAUX REPORT & OTHER REPORTS

PREMIUM FINANCE AGREEMENT

GENERATION & NOTICE HANDLING





Business Process Management

Accounting Solution | Retail

Here's Why It Makes Business Sense

DATA INTEGRITY – giving you accurate information and enabling better service.

ENSURE TIMELY COLLECTIONS – we'll facilitate finance agreements and handle the entire notification and billing process, from identifying when premiums are due, to accurate reporting.

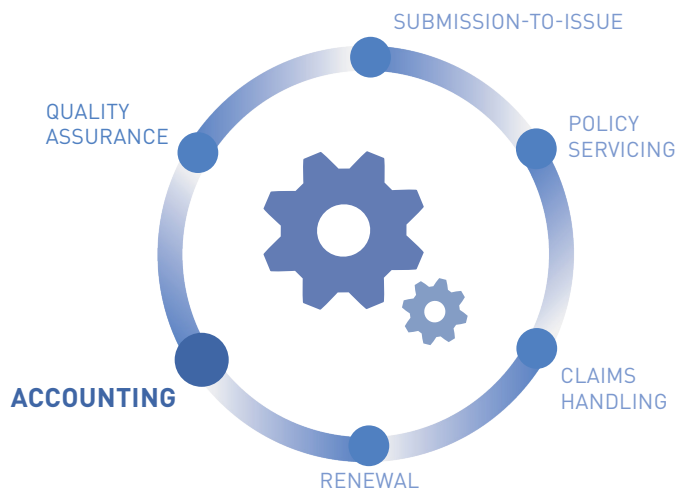
ELEVATE ACCOUNTING STAFF – when we take over a task, your admin and accounting staff can focus on higher-value functions, such as strategic planning.

INCREASE PERFORMANCE – premium collection is the lifeblood of your business. Optimizing the process of this critical function provides peace of mind and ensures you're not missing what you're owed.

IMPROVED PARTNER RELATIONSHIPS – your partners will be impressed with the efficiency of your accounting services and the insights you'll provide them.

Business Process Management Modules

When you delegate critical administrative tasks to ReSource Pro, you'll be able to optimize their execution, leading to improved customer service and satisfaction. Moreover, you'll give your staff more capacity to spend on revenue-generating activities.



Experience You Can Count On

1,300,000+



accounting tasks
completed
annually

14,000+

accounting reports
handled in 2016



2.8M



Direct Bill transactions
completed annually

For more information

visit us: www.resourcepro.com

email us: more@resourcepro.com

call us: 888.577.7552

