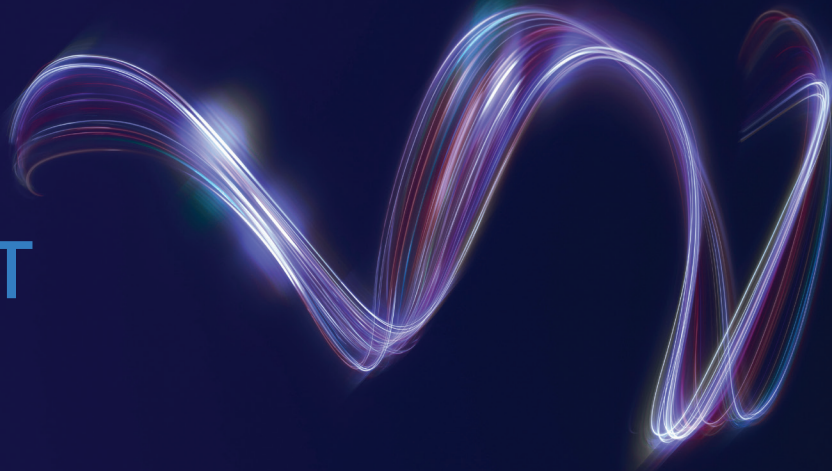


# BUSINESS PROCESS MANAGEMENT

ACCOUNTING | RETAIL



## OPTIMIZE YOUR ACCOUNTING

In some businesses, accounting is an after-the-fact process. In the insurance industry, accounting enables us to collect revenue. Accurate reporting that your partners and clients can rely on is not just good service—it's required. Because if your accounting is faulty, you not only stand to lose premiums—you risk non-compliance.

## ACCOUNTING PROCESS:

With specific industry experience, we'll infuse best practices into your accounting processes to ensure you're collecting what you should be and when. We'll accurately and seamlessly provide these services to support your agency:

- Payment due notice
- Applying cash
- Premium payable
- Reviewing rejections/exceptions
- Direct bill statement entry & reconciliation
- Prepare bordereaux report & other reports
- Premium finance agreement
- Generation & notice handling

## RESOURCE PRO ACCOUNTING

Premiums are the lifeblood of your business. Ensuring their timely collection is a critical function, but one that doesn't necessarily require your internal staff's accounting expertise. ReSource Pro's Accounting service eliminates the challenge of premium collection, in addition to providing services such as direct bill reconciliation, premium payables and reporting. We'll help you ensure that revenue is collected accurately.



## HERE'S WHY IT MAKES BUSINESS SENSE

**DATA INTEGRITY** – Gain accurate information and exceptional customer service.

**ENSURE TIMELY COLLECTIONS** – We'll facilitate finance agreements and handle the entire notification and billing process, from identifying when premiums are due, to accurate reporting.

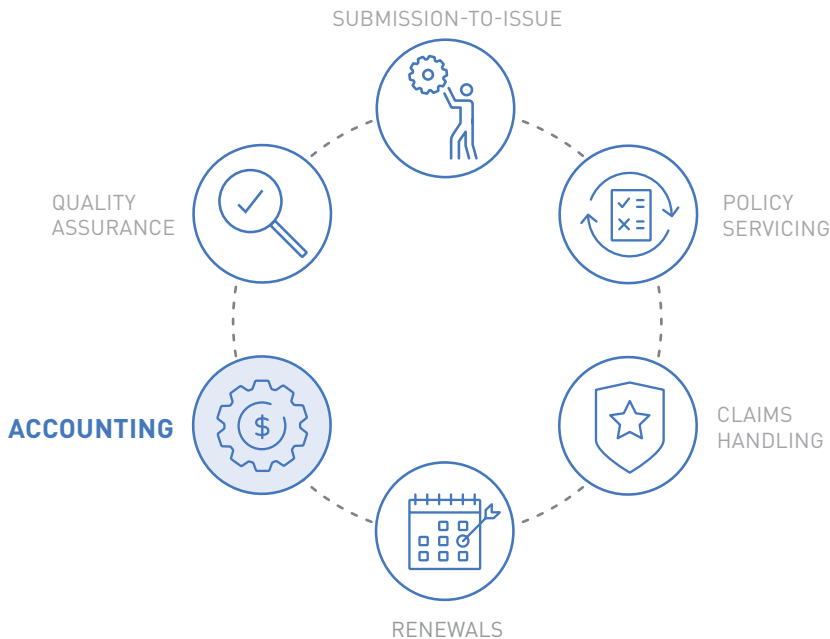
**ELEVATE ACCOUNTING STAFF** – When we take over a task, your admin and accounting staff can focus on higher-value functions, such as strategic planning.

**INCREASE PERFORMANCE** – Premium collection is the lifeblood of your business. Optimizing the process of this critical function provides peace of mind and ensures you're not missing what you're owed.

**IMPROVED PARTNER RELATIONSHIPS** – Your partners will be impressed with the efficiency of your accounting services and the insights you'll provide them.

## BUSINESS PROCESS MANAGEMENT MODULES

When you delegate critical administrative tasks to ReSource Pro, you'll be able to optimize their execution, leading to improved customer service and satisfaction. Moreover, you'll give your staff more capacity to spend on revenue-generating activities.



## FOR MORE INFORMATION

**visit us:** [resourcepro.com](http://resourcepro.com)

**email us:** [more@resourcepro.com](mailto:more@resourcepro.com)

**call us:** 888.577.7552

## EXPERIENCE YOU CAN COUNT ON



**3.4M+**

accounting tasks completed annually

**2.1M+**

direct bill statement entries in 2018



**2.8M**

Direct Bill transactions completed annually